



Membership Application

CONTACT INFORMATION

Name: _____
 Title: _____
 Company: _____
 Address: _____
 City: _____ State: _____ Zip: _____
 Phone: _____ Fax: _____
 E-mail: _____
 Website: _____
 Referred by: _____
 Signature: _____ Date: _____

DISCIPLINE *(please only check one)*

- | | |
|--|---|
| <input type="checkbox"/> Accounting | <input type="checkbox"/> Financial Planning |
| <input type="checkbox"/> Attorney | <input type="checkbox"/> Insurance |
| <input type="checkbox"/> Banking/Trust & Estate Administration | <input type="checkbox"/> Investments |
| <input type="checkbox"/> Charitable Planned Giving | <input type="checkbox"/> Valuation/Appraisal |
| <input type="checkbox"/> Education | <input type="checkbox"/> Other (Describe) _____ |

PAYMENT INFORMATION

All applications must be approved by the PEPC's Board of Directors prior to a membership becoming active. The Board reviews application eight times a year. Payment must be received in full in order to be reviewed. Check and credit cards accepted. Checks should be made payable to Philadelphia Estate Planning Council.

- Regular Council Membership - \$105 per person
- Full-time Graduate Student Membership - \$50 per person Expected Graduation Date: _____
(Applicant must provide copy of student ID card with application to receive the discounted student rate.)

Credit Card Payment Information:

Credit Card Number: _____
 Type of Card (circle one): Visa Amex MC Discover Expiration Date: _____
 Name on Card: _____ CCID: _____
 Billing Address: _____
 City: _____ State: _____ Zip: _____
 Signed: _____ Date: _____

Return completed application and payment to:

PEPC
P.O. Box 579
Moorestown, NJ 08057

Phone: 856-234-0330
Fax: 856-727-9504
Email: staff@philaepc.org

By submitting my dues payment, I am certifying to the PEPC that no professional accreditation agency or organization with jurisdiction over the conduct of members of the discipline for which I am registered with the PEPC has revoked such accreditation. Use of the PEPC directory for mass solicitation is prohibited without expressed written consent.